

## Research Analyst

Connor, Clark & Lunn Private Capital Ltd.  
Vancouver, BC

Connor, Clark & Lunn Private Capital (“CC&L Private Capital”) is an affiliate of Connor, Clark & Lunn Financial Group, providing professional discretionary money management services to high-net-worth individual investors, indigenous groups, foundations and endowments. We are currently looking for a **Research Analyst** for our Vancouver office.

### What You’ll Be Doing

#### Tactical & Strategic Asset Allocation research

- Participate in the improvement, management, and automation of the tools used in our asset allocation process.
- Assist monitoring tactical risk models and regularly report exposures to asset mix team.
- Contribute to the creation of our long-term return forecasts and the return distributions used in our Asset Forecasting Analysis.
- Follow and engage with third party research providers.
- Ad hoc research projects related to asset allocation strategies as well as new products.

#### Product Oversight:

- Regularly update and analyze our affiliate portfolios using Refinitiv Eikon Portfolio Dashboard.
- Monitor and develop dashboards used to track factor exposures, sources of risk, and consistency of investment strategy.
- Participate in regular oversight meetings with affiliate investment managers.
- Assist Product Specialist communicating portfolio developments and highlights to the sales team.

#### Communication:

- Contribute to the creation of our “daily observations” piece for the sales team. A regular communication distributed to our sales teams summarizing current views, economic developments, and portfolio highlights.
- Act as a liaison between the asset mix and communications/sales team for research/asset mix related communication needs.

## What You Bring

- **Industry Experience:** 2 – 3 years of experience in a finance, economics or research-related role is an asset.
- **Education:** Undergraduate degree, preferably in a related field (Statistics, Economics, Commerce). Coding experience and the CFA designation are assets.
- **Collaborative Communication:** You possess exceptional communication skills, both verbal and written. You have the ability to present ideas and research to team members and are confident with discussing investment ideas.
- **Organization Skills:** You are able to manage and balance time between long-term projects and daily deliverables.
- **Analytical:** Demonstrated analytical and problem solving skills. You are proficient in managing and manipulating data. Experience with Thomson/Refinitiv Eikon and/or Bloomberg is an asset.
- **Positive Attitude:** You are sharp, ambitious, and motivated by a problem/solution versus deliverables. You take ownership of your work and are a self-starter.

## About Connor, Clark & Lunn Financial Group

Connor, Clark & Lunn Financial Group manages approximately \$90 billion on behalf of institutional and individual clients. We believe that success in asset management is an outcome of attracting, retaining and motivating the most talented individuals in our industry. This is best achieved by the delivery of:

- **A High-Quality Environment** – To work with people who we hold in high regard; to enjoy the time that we spend at work; to focus on productive activities without the distraction of politics and bureaucracy; to treat each other with respect.
- **An Opportunity to Succeed** – To do work that has value and which presents the opportunity for professional growth and development.
- **Recognition and Reward** – To recognize each person's contribution and to align compensation with contribution.

Our business comprises of eleven institutional investment affiliates that are responsible for investment decision making and client service, Connor Clark & Lunn Private Capital which provides multi-asset class investment solutions and Connor, Clark & Lunn Funds which distributes single-strategy investments to individual investors. Connor, Clark & Lunn Financial Group partners with each of its affiliates by contributing world class operations, product development expertise, broad distribution and business management. We have grown from \$29 billion in assets and 200 people in 2008 to approximately \$90 billion and 600+ people today and this has been accompanied by a high level of change in technology, types of assets managed, trading activity and geographic growth. As we look forward we can see both challenges and opportunities

for further growth that only reinforce our commitment to attracting, retaining and motivating the most talented people in our industry.

*CC&L is committed to creating a diverse and inclusive environment and is proud to be an equal opportunity employer. All qualified applicants will receive consideration for employment without regard to gender, ethnicity, religion, sexual orientation or expression, disability, or age.*

To apply for this position, please submit both your cover letter and resume combined as one PDF document. Please describe in your cover letter what interests you about the role and your relevant experiences and skill set.

We thank all candidates for their interest but only those applicants selected for an interview will be contacted. **No telephone calls or recruitment agencies will be accepted.**